



College Funding Estimator

2006-2007 School Year

STEP ONE: STUDENT INFORMATION

Name (last): _____ (first): _____
 Address: _____ City: _____
 State: _____ ZIP: _____ E-mail: _____
 Daytime Phone Number: (____) _____ Evening Phone Number: (____) _____
 State of Legal Residence: _____ Date of Birth: _____
 Marital Status as of Today: Single, Divorced, Widowed Married Separated
 Will you have your first bachelor's degree before July 1, 2006? Yes No

STEP TWO: STUDENT INCOME AND ASSET INFORMATION *(to be completed by ALL students)*

If you have not filed your 2005 taxes, use 2004 taxes or your best estimate.

Will you file a 2005 income tax return?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you eligible to file a 1040A, 1040EZ or 1040 Telefile?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2005 Adjusted Gross Income:	\$ _____	
2005 U.S. Income Tax: (amount from IRS tax tables, based on taxable income)	\$ _____	
2005 Number of Exemptions: (if claimed by parents, put 0)	_____	
2005 Student's income earned from work:	\$ _____	
2005 Spouse's income earned from work:	\$ _____	
2005 Untaxed Benefits: (include earned income credit, additional child tax credit, TANF(ADC), Social Security Benefits)	\$ _____	
2005 Untaxed Income: (include child support <i>received</i> , 401(k) and untaxed IRA contributions)	\$ _____	
2005 Income Exclusions: (include child support <i>paid</i> , Work-Study earnings, Hope and Lifetime Learning Tax Credits)	\$ _____	
Current balance of cash, savings and checking accounts:	\$ _____	
Current net worth of investments: (exclude your home and retirement plans)	\$ _____	
Current net worth of business and/or investment farm: (do not include a farm that you live on and operate)	\$ _____	

Veteran's Education benefits you expect to receive from July 1, 2006 through June 30, 2007:

Amount per month \$ _____
 Number of months _____

STEP THREE: STUDENT STATUS

Were you born before January 1, 1983? Yes No
 Will you be working on a master's or doctorate program in 2006-2007? Yes No
 As of today are you married? (answer yes if you are separated) Yes No
 Do you have children who receive more than half their support from you? Yes No
 Do you have dependents (other than your children or spouse) who live with you and who receive more than half their support from you, now and through June 30, 2007? Yes No
 Are you an orphan or a ward of the court, or were you a court ward until age 18? Yes No
 Are you a veteran of the U.S. Armed Forces? Yes No

If you answered "Yes" to any question in Step Three, answer the following two questions and submit this form to the EducationQuest location nearest you, or use our website at www.educationquest.org for immediate results.

Number in your household in 2006-2007: _____
 College students in your household in 2006-2007: (include yourself) _____

If you answered "No" to every question in Step Three, complete Steps Four and Five on the back. 

STEP FOUR: PARENT INFORMATION

Parents' marital status as of today: Married Single Divorced/Separated Widowed

Number in your parents' household in 2006-2007: _____

College students in your parents' household in 2006-2007: (include yourself, but not your parents) _____

Parents' state of legal residence: _____

Father's/stepfather's date of birth: _____ Mother's/stepmother's date of birth: _____

STEP FIVE: PARENT INCOME AND ASSET INFORMATION

If you have not filed your 2005 taxes, use 2004 taxes or your best estimate.

Will you file a 2005 income tax return?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Are you eligible to file a 1040A, 1040EZ or 1040 Telefile?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
2005 Adjusted Gross Income:	\$ _____	
2005 U.S. Income Tax: (amount from IRS tax tables, based on taxable income)	\$ _____	
2005 Number of Exemptions:	_____	
2005 Father's income earned from work:	\$ _____	
2005 Mother's income earned from work:	\$ _____	
2005 Untaxed Benefits: (include earned income credit, additional child tax credit, TANF(ADC), Social Security Benefits)	\$ _____	
2005 Untaxed Income: (include child support <i>received</i> , 401(k) and untaxed IRA contributions)	\$ _____	
2005 Income Exclusions: (include child support <i>paid</i> , Work-Study earnings, Hope and Lifetime Learning Tax Credits)	\$ _____	
Current balance of cash, savings and checking accounts:	\$ _____	
Current net worth of investments: (exclude your home and retirement plans)	\$ _____	
Current net worth of business and/or investment farm: (do not include a farm that your parents live on and operate)	\$ _____	

Return this completed worksheet to the EducationQuest location nearest you, or use it to run the College Funding Estimator on-line at www.educationquest.org for immediate results.



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